

Pillar 3 – Foresight & Policy Guidance

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Assessment (pillar 1) and modelling (pillar 2) integrated to achieve IMPACT on shaping the future of the European food













Foresight & Policy Guidance DoA for Pillar 3

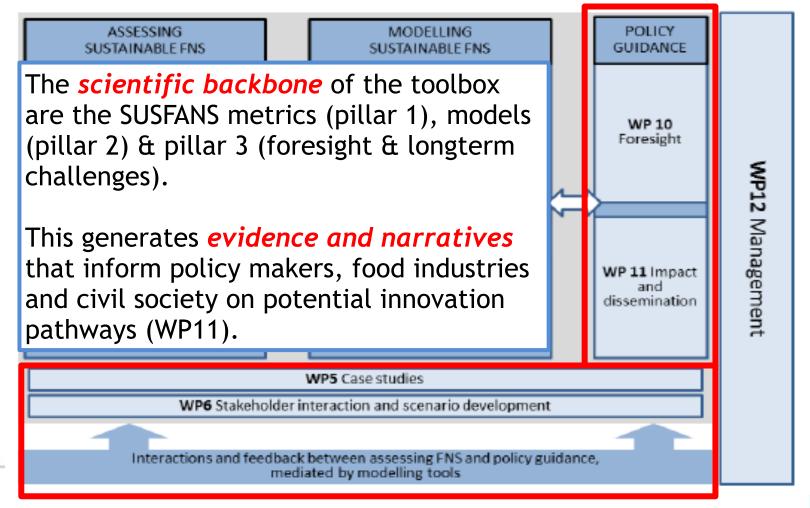
DoA

- bring about foresight and
- identify *long-term challenges* to FNS and
- the role of the EU agro-food sector,
- thus improving the capacity of related policies to provide appropriate answers.





Foresight & Policy Guidance in the SUSFANS framework







Topics

- Foresight & scenarios (previous presentation)
- Innovation pathways
- Policy guidance





WP10 Foresight (Pillar 2)

FORESIGHT & SCENARIOS





Foresight (WP10)

AGRO-FOOD-**EU FOOD SYSTEM CHALLENGES** NUTRITION **POLICIES** SUSFANS FORESIGHT CONTEXTUAL **SCENARIOS** INNOVATIONS



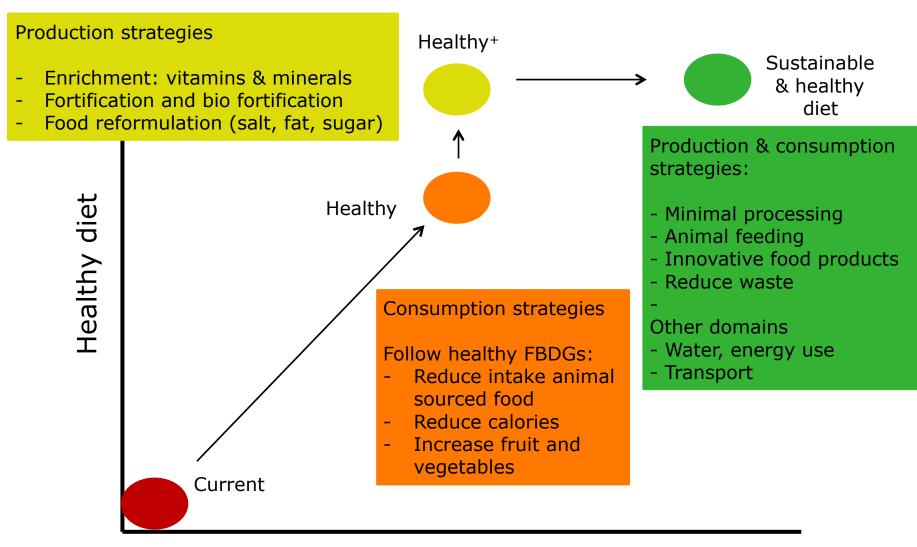


WP5 - CASE STUDIES ASF & F&V

INNOVATION PATHWAYS



Towards healthy and sustainable diets



Environment



Case studies (WP5)

- 1. To identify different <u>pathways</u> that enable to find direction in achieving <u>sustainable</u> <u>healthy diets</u> within the EU without implications around the <u>globe</u>.
- 2. Proof of principle for performance metrics of the food system
- Livestock & Fish (production-oriented)
- Fruit & Vegetables (consumer-oriented)





Circular

feed

Strategies for ASF and F&V

| (D5.2 and D5.3) | | |
|-----------------|-------------------------------------------------------|-----------------------------------------------------------------------------|
| Strategy | Animal Sourced Foods (ASF) | Fruits and Vegetables (F&V) |
| Product(io n) | Focus on including insects in livestock and fish feed | product innovation packaging & branding processed products production chain |

Reducing meat intake

Replacing beef with other ASF Motivation, social context, Consumpti (incl fish) communicating to inform. on Novel protein source (pref in-Improving acceptance of technology and products. vitro meat)

Rest stream (animal feed, package, Use products that people don't or can't eat as livestock Food waste (support planning, fishing 'at ecological buying, storing, preparing & leftequilibrium' overs).

Targeting groups.



Workshop June 5th 2018

Lessons learned towards bridging the gap between agro-production, health & wellbeing, arriving at circularity?

- Sustainability & health intimately connected via diet
- Data types are complementary (macro-economic national & determinants and intake patterns consumer
- Common agri-policy, but large heterogeneity between countries & consumers (diet quality&sust, determ. behav.)
- Need for multidisciplinary research agenda, multistakeholder involvement, multisectoral policies





WP11 - Impact and dissemniation

POLICY-GUIDANCE





Food system actors & influencers

Agriculture

- Intensification, circularity, production systems ...

Food industry

 Food reformulation, technology, resource use, packaging, (minimal)processing, portion size

Public health

Education, access (food environment), affordability (price, income, tax)

Consumers

 Appreciation, fair-trade, animal well-being, allotments, urban agriculture, convenience, waste, cooperatives (farms)

Policy

Integrated policies, inter-sectoral, thematic, EU/nat'l, ...





Insights from SUSFANS

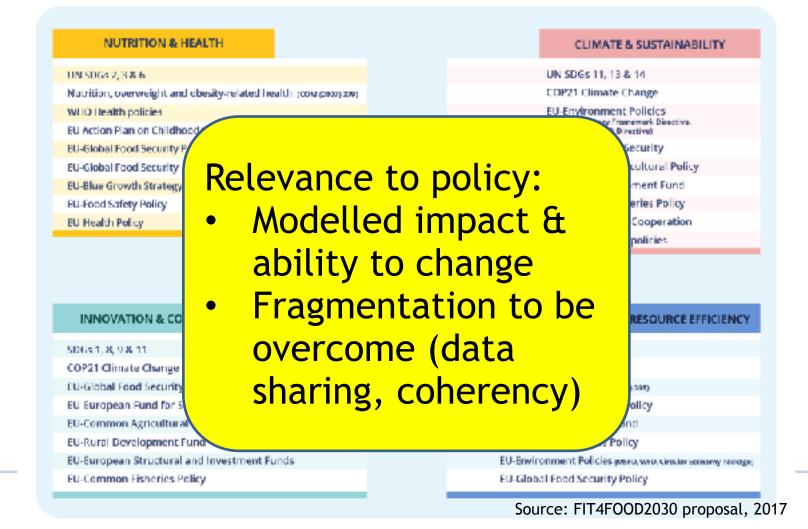
- The food system is a mammoth tanker (steady going, slow change, eg palm oil)
- EU agri- vs national health policy (subsidiarity, eg DK)
- Goals and incentives for food companies & consumer to initiate and facilitate innovation
- Synergies between cons/prod/circular innovations
- Policy/decision support via monitoring & assessment, modelling dynamics synergies and trade-offs.





Foresight on Sustainable FNS

Policy options for food system change







Towards policy guidance

The evidence base

- What innovations need to be implemented?
- What are **knowledge gaps**, inhibiting action?

The stakeholders (supply chain, consumer, health)

Relevant input to stakeholder-tour and final meeting (Karin Zimmermann)

- What synergies do you see as a stakeholder? (quick wins, opportunities)
- Where are potential conflicts (what & with whom?)
- Barriers / opportunities for system change in current policies?

Policies

- What policy domains involved? How to handle the trade-offs?
- High-level foresight on the challenges for FNS (near future, longer term)
- Formulate longer term policies on basis of advanced quantitative tools



SUSFANS Policy & Foresight

Our challenge today

Science for Impact



